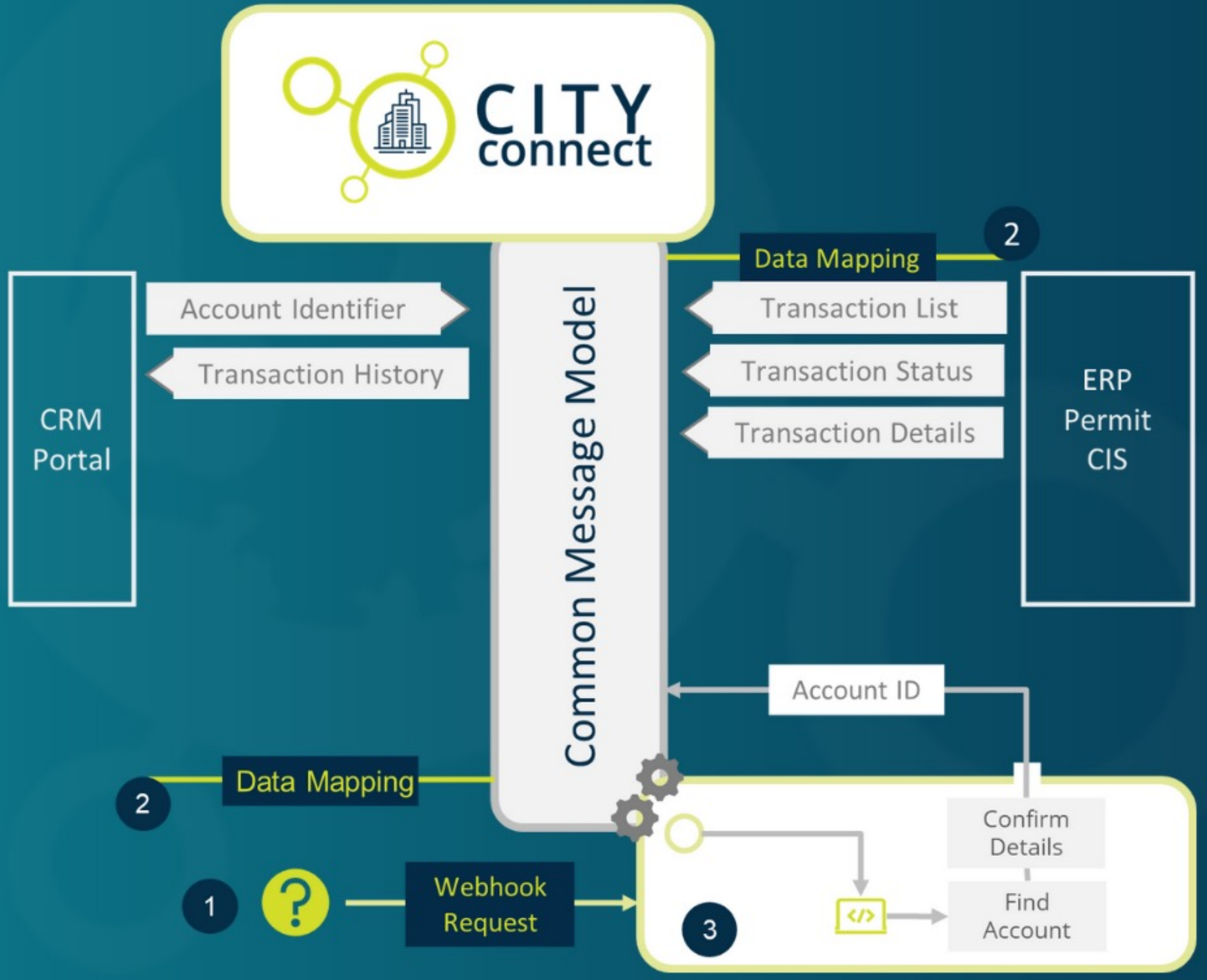
Transaction History Automation

Retrieve transaction history for a customer billing account for display in your customer portal or CRM.



1. The Automation leverages a Webhook call from your Portal or CRM.
2. An Account Identifier is passed to the Common Message Model and any verification details required to confirm account ownership (as required).
3. Account transaction details are identified and packaged into a transaction list, transaction details per list item, and status of each transaction.